

Viking Advisory Group



Company Presentation
September 2011



Viking Advisory Group

Mission

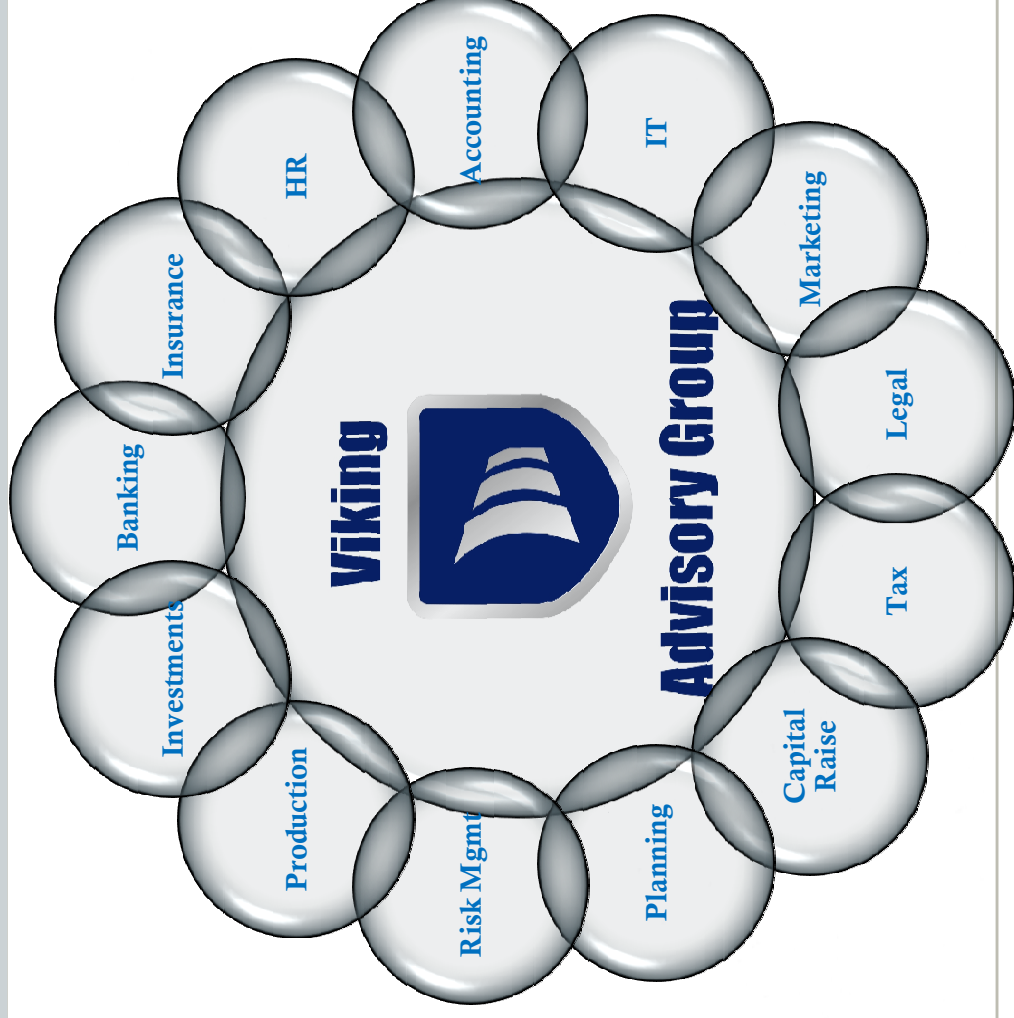
To offer value added, high quality services within the disciplines of financial management, accounting, legal, insurance, tax and audit to organizations that are located in the Houston area.

We will also participate in select investment transactions.

Preliminary Target Market: 350+ Organizations and growing

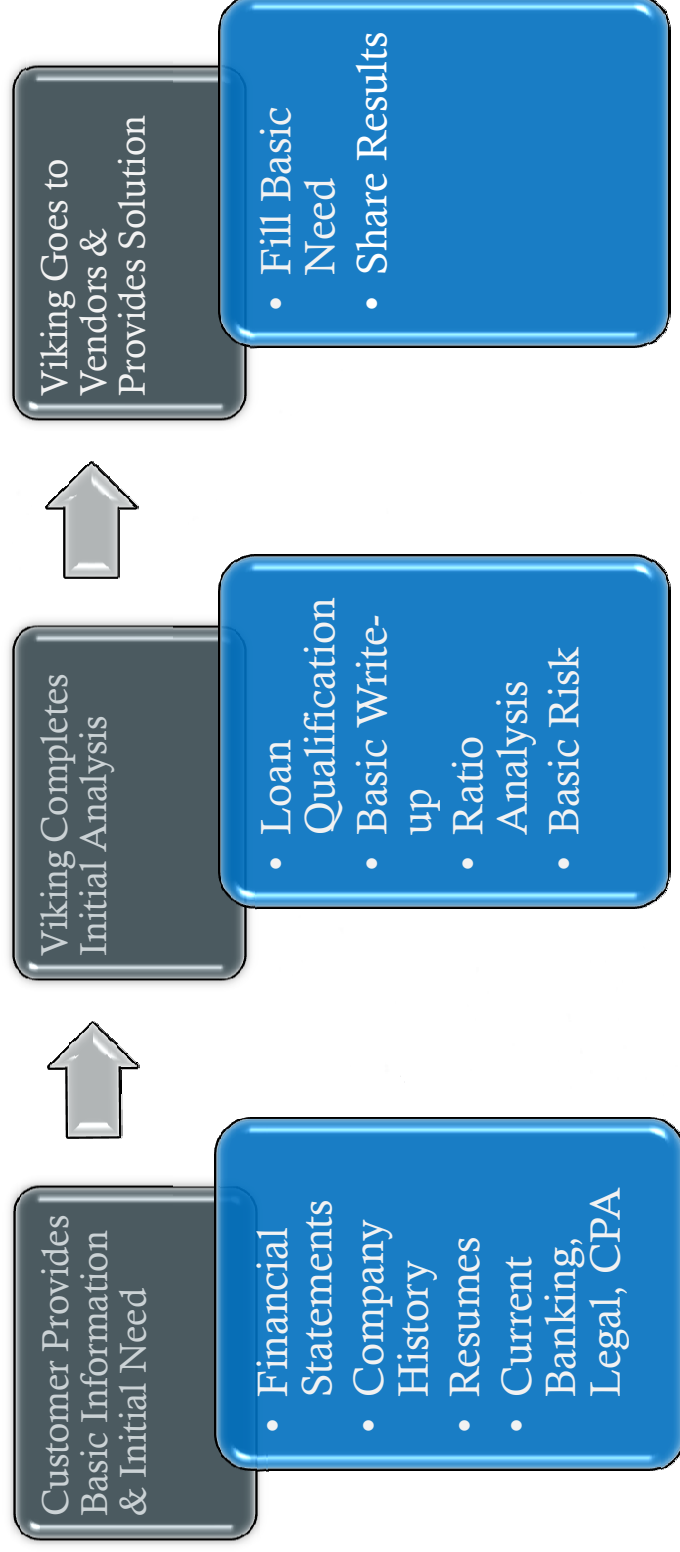


What does that mean?



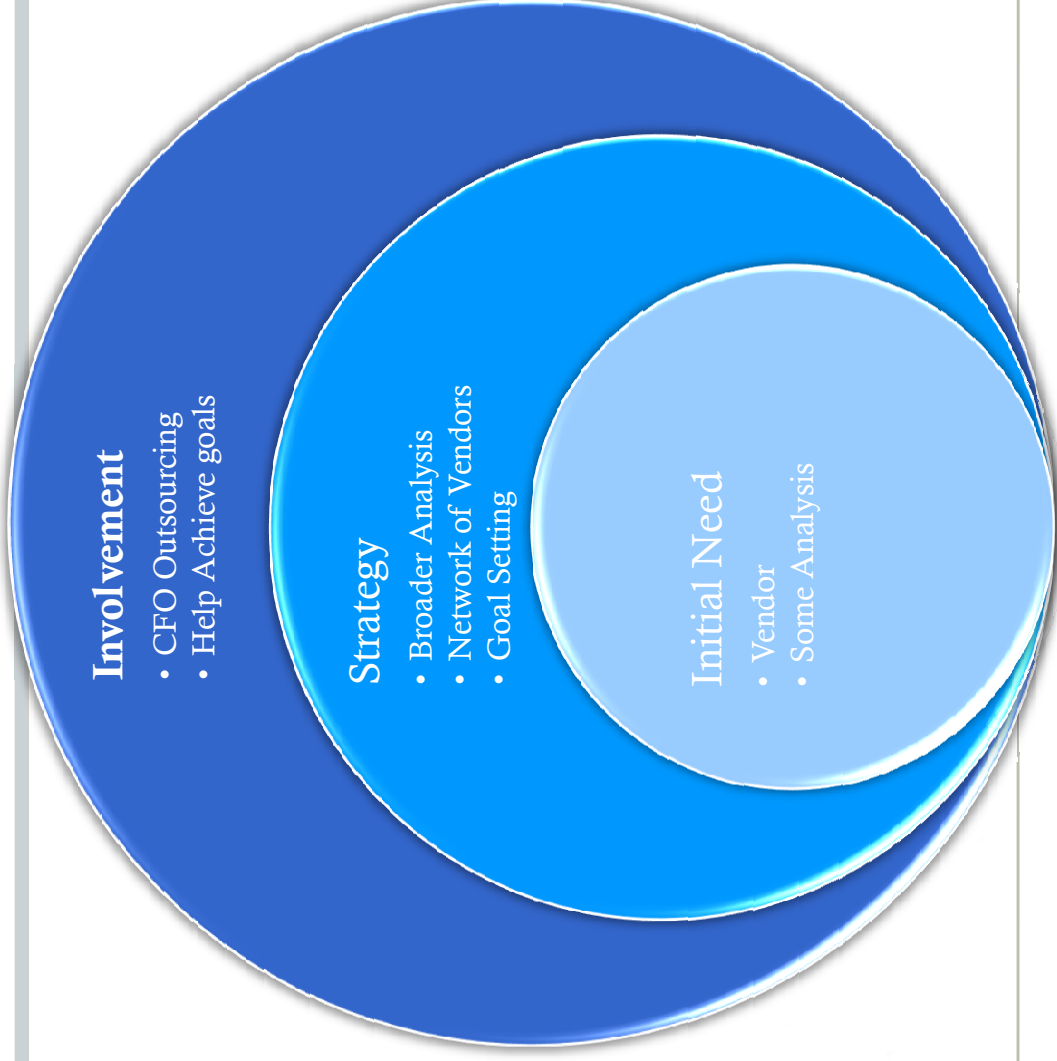


Viking Model





This is Where it Ends for Most - We Go Beyond





Who We Are

We are CEOs, Presidents, Directors, CFOs, Controllers and General Counsels. We are International Bankers, Auditors and Lawyers. We have first hand knowledge of the struggles that any business owner is faced with.

Viking was founded on the belief that there is a real need for a service oriented solutions provider that is able to focus on each organization's unique needs and wants. Sometimes the real issue is just time. Managers are just too busy operating the business to focus on capital raising or strategic issues. Other times, unfamiliarity with the process is a real obstacle.

Viking becomes an extension of the company providing the support and advice needed to grow or solidify the business.

Viking will provide the framework for growth to businesses that have a foundation for expansion.



PK Kvien

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PK Kvien is a Partner in Viking Financial Advisors, LLC and the founder of High Sierra Solutions, an investment bank and commercial finance focused firm. PK has served as President for Postel Holdings, LLC and, Chief Financial Officer for both Postel Industries, Inc. and RB Products, Inc. While at the Postel-RB group of companies, annual revenues grew from \$15 million to over \$90 million. As CFO, he was in charge of several acquisitions and project valuations. In addition, he is an Organizer, Director and Board Member of the MINT National Bank. Mr. Kvien has valuable senior-level business management experience, is an entrepreneur, and has ownership in multiple ventures.

His finance background includes commercial, corporate, and investment banking. In banking, Mr. Kvien has significant experience in structuring complex financial investments, corporate debt syndications, private placements, treasury, international trade, foreign exchange, SBA lending, and has successfully started up new branch banking operations. He has held various positions with JPMorgan Chase, Texas State Bank (BBVA Compass), and Metrobank. At Texas State Bank, he was involved in the formation of an SBA lending group. He has been actively involved in the recruitment of new hires for multiple organizations. He also has a broker background from his time with Edward Jones. He holds the NASD Series 7 license. Mr. Kvien is also a member of the Institute of Business Appraisers. While at JPMorgan Chase, he was part of a group that developed the organization's Acquisition and Valuation Model.

Mr. Kvien has served a spectrum of clients with revenues that ranged from the million to multi-billion dollar size. He held a loan portfolio that exceeded \$220 million and, as a relationship manager, syndicated transactions valued in the hundreds of millions of dollars. He has facilitated international lease transactions in excess of \$100 million and, has conducted private placement and bond issuance transactions.

Mr. Kvien has been licensed in Texas and Louisiana Insurance Certificates organizations and holds membership across various Chambers of Commerce. He is a member of the Houston Area Government Guaranteed Lenders and has served or is serving on various Boards. These include the Norwegian Seaman's Church, Swedish American Chamber of Commerce, and the Barry Hill Scholarship Fund.

Mr. Kvien received undergraduate degrees in Finance and International Trade from Louisiana State University and, earned an MBA from Rice University.



Christian Rasmussen

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Christian Rasmussen is a Partner at Viking with over 15 years of experience in audit, compliance, and financial advising. He is a seasoned controller and internal auditor with a professional career that spans public accounting, internal audit, corporate accounting, finance and consulting. Solid experience within the area of SEC and financial reporting, general accounting, ERP and Hyperion implementation, compliance, pre-audit services, risk assessment, process improvement, and contract consulting. Heavy emphasis on oil and gas clients.

He has extensive industry knowledge in Energy and Manufacturing. Mr. Rasmussen has provided a wide range of services to clients that include SOX implementations (design, documentation and testing) and project management, internal controls, enterprise risk management implementation and financial reporting.

Mr. Rasmussen interfaces with executive management and Audit Committees from project set-up to final Audit Committee reporting. He liaises with external auditors as client advocate, reviews and delivers final product with analysis of results and creation of action plans.

Mr. Rasmussen earned a Bachelor of Science in Accounting degree from Copenhagen Business School, a Master of Science degree in Accounting from Copenhagen Business School and a Master of Science degree in Finance from the University of Houston. He is a Certified Internal Auditor and also has Greenbelt certification.



Charles Meyer

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Charles B. “Chuck” Meyer, is the General Counsel of Viking and is the founder of i2i Resolutions Group, a mediation, arbitration and third party negotiation service. He is also the pro bono practice advisor with the Lothe Law Firm, an entrepreneurial law firm with offices in Houston and The Woodlands, Texas.

Mr. Meyer is a charter member of The Indus Entrepreneurs group (TIE), a member of the Houston Maritime Arbitration Association, and the American Intellectual Property Law Association (AIPLA). He is also a member of the Federal Relations subcommittee of the Greater Houston Partnership as well as the Cámara de Empresarios Latinos de Houston.

In the past, Mr. Meyer has been a visiting assistant professor of intellectual property law at the University of Houston Law Center and at the University of Pittsburgh Law School. From 1996 until September 2003, he was a senior executive of Research In Motion Limited, the BlackBerry Smartphone Company, first as its Chief Legal Officer, and later as head of BlackBerry Europe in the company’s offices just outside London.

Mr. Meyer earned a graduate degree in law from the University of Oxford in 2005, having earlier obtained a B.S. in Systems Engineering from the University of Virginia, an M.S. degree in Operations Research from George Washington University and a JD degree from the Washington College of Law of the American University.



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